



E. COHEN

for the
NOT-FOR-PROFIT
industry

AND COMPANY, CPAs

at a glance...

Working together...making a difference.

Since our inception in 1991, E. Cohen and Company, CPAs' Not-For-Profit practice has been an integral part of our business. We currently have over fifty not-for-profit organizations as our valued clients. We work with not-for-profit organizations serving a variety of fields including:

- Membership organizations
- Voluntary health and welfare organizations
- Organizations that provide housing and rental assistance through HUD programs
- Organizations that provide services to individuals with special needs
- Organizations that provide educational and mentoring services

Our Not-For-Profit service professionals are well-versed in the unique tax laws and complex reporting requirements that affect the not-for-profit community. We are committed to helping not-for-profit organizations meet their compliance and fiduciary obligations as well as plan for the future.

Our broad range of services to the not-for-profit community includes:

Accounting & Auditing

- Audits, including audits prepared in accordance with OMB Circular A-133 requirements
- Reviews and compilations
- Assistance in preparing and implementing budgets
- Employee benefit plan services
- General ledger accounting
- Accounting software review, selection, implementation and assistance in conversion of software systems
- Outsourced accounting services

Taxes

- Information return preparation and compliance
- Exemption planning, compliance and reporting

Business Advisory

- Internal control reviews
- Analysis of compliance procedures to meet grant requirements
- Financial projections
- Cash flow analysis
- Strategic planning
- Dispute resolution, litigation support and expert witness testimony
- Valuations

What Sets Us Apart

- Dedicated team of CPA professionals with over seventy years' combined not-for-profit experience
- Retention of our staff so year after year you get real value and innovative ideas from your CPA firm
- Commitment to high quality work and personal, timely service
- Value-added services including our bi-weekly electronic newsletter and an online, secure client portal
- Annual client service plans, so there are no fee surprises and a complete understanding of our services

"I have peer reviewed over 200 CPA firms, performing over 600 peer reviews, and no firm is more dedicated to quality work and upholding the high standards of our profession than E. Cohen and Company, CPAs."

— Harvey I. Milhiser, P.A.
AICPA Peer Reviewer



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Building Profitable Ideas

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